

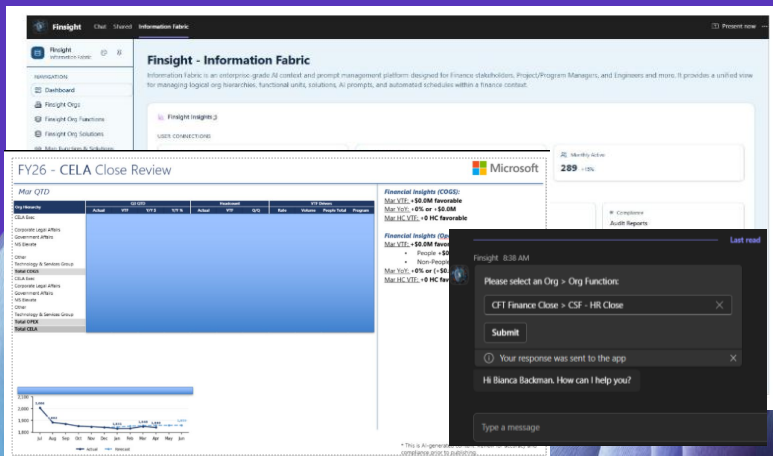
Financial Insights Platform

Solution Overview

Finsight is an AI-powered FP&A solution that automates recurring financial reporting processes for finance teams, including close and forecast cycles. It enables analysts and controllers to generate executive-ready outputs—such as variance analyses, narratives, visuals, and PowerPoint decks—directly from governed finance data models.

Key capabilities include:

- Automated generation of reporting decks aligned to source data
- AI-assisted narrative and variance analysis
- Conversational interface within Microsoft Teams to query financial data
- Integrated use of structured and unstructured data sources



Business Use Case

Finance teams are responsible for producing recurring close and forecast reporting deliverables across the monthly business cycle. This process is typically highly manual and repetitive, requiring analysts to prepare variance tables, draft commentary, and update presentation decks, averaging ~12+ hours per reporting cycle per analyst. The process is also inconsistent, with outputs varying in quality, structure, and insights across teams, which causes delays in delivering insights to business leaders and decision-makers and limited scalability of reporting and analysis as business complexity grows.

Benefits

- **Productivity Gains:** Automates low-value preparation tasks, allowing analysts to shift focus to higher-value analysis and decision support
- **Standardization:** Delivers consistent, executive-ready outputs across teams and reporting cycles
- **Scalability:** Enables finance organizations to scale insight generation without increasing headcount
- **Security & Compliance:** Built on Microsoft Azure with support for enterprise security, privacy, and compliance requirements (e.g., SOX – Sarbanes-Oxley Act)

Key Results

11K hours

Annual time savings

Technology

Azure AI Foundry, Azure App Service, Azure functions, AppInsights, Azure AI Search, Doc Intelligence, Azure Storage Blob, Data Lake, Microsoft Teams channel, M365 PowerPoint, SharePoint, Excel, Power Automate, PowerApps, Azure Analytics Analysis Services, Data Factory

Time taken

Launched in 5 months