

Quick Reference Guide



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## **Stay Organised and On Track with Outlook Flags**

Outlook Flags help you stay organised by marking emails for follow-up. Flag an email, set a due date or reminder, and track it in Microsoft To Do. Use presets like *Tomorrow* or customise dates. Flagged emails sync across devices, and you can filter your inbox or set rules to manage them easily. Outlook Flags offer a simple yet powerful way to stay organised and on track!

## Flag an Email

Select "Flag icon" from Quick Actions (menu that appears when you hover over an email in the Focus column) or from the Ribbon in Tags section a red flag will appear in email – email will change to yellow highlight.







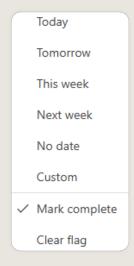
#### **Edit Quick Actions**

If the flag icon is not showing in the email Quick Actions hover > Open Settings > Mail > Customise Actions > Select Flag > Save.



#### **Add Start/End Dates**

Right click on Flag > select a start and end date. Email will display same.



# Sync to 'To Do'

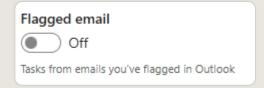
Tasks will appear on "To Do" list in Flagged Emails.



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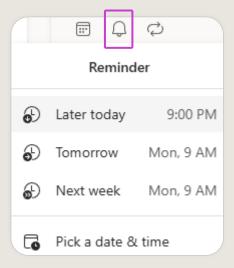
# Flagged Email in To Do

If Flagged Email is not showing, select "**Settings**" at top of menu > Scroll down and activate.



#### **Set Reminder**

In To Do select "My Day" > select "Task" and then the Reminder icon.



# **Complete Task**

Click the Flag to change to check mark indicating complete.



#### **Reschedule Task**

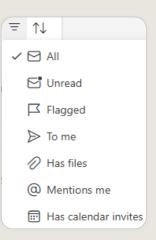
Right click on the Red flag or the Check Mark to edit dates.





## Filter by Tasks

Use the filter above your email list and select Flagged to view messages that need your attention.



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# Create rule to PIN emails with keywords to aid in flagging

Select "Rules" from the ribbon > Create rule > More options > Name rule > Select "Message body includes" from Condition drop down > enter the keyword the rule should look for > Select "Pin to top" as the action.

If needed select "Run rule now" to look through existing emails.

