

Statement of Work Agent

Solution Overview

The Statement of Work (SOW) agent analyzes SOW documents and surfaces structured insights such as cost validation, funding alignment, and policy compliance, while flagging potential risks or ineligible items. It supports Deal Managers by breaking down key elements of the SOW and guiding how to interpret and act on the information.

Business Use Case

Reviewing Statements of Work is a complex and manual process that requires validating costs, funding eligibility, and alignment with internal policies. This process is time-intensive and requires deep expertise, often resulting in inconsistent reviews, delays in approvals, and repeated back-and-forth with the Deal Desk Investments team.

Benefits

- **Speed to Insights:** Enhances the rigor and consistency of Statement of Work reviews while reducing cognitive load on users.
- **Operational Efficiency:** Enables more independent decision-making
- **Risk Reduction and Compliance:** Strengthens alignment with funding policies
- **Scalable:** Reduces reliance on specialized expertise.

Key Results

1.5K hours

Annual time savings

Technology

- Agent Builder in M365
- Office 365

Time taken

Launched in 1 month